

Brite-Strike Tactical Illumination Products Inc

1145 Franklin Street Duxbury MA 02332

1-781-585-3525

www.brite-strike.com

customerservice@brite-strike.com

Quarterly

For the period ending March 31,2024

Outstanding Shares

The number of shares outstanding of our Common Stock was:

72,550,144 as of March 31,2024

72,550,144 as of March 31,2024

Shell Status

Indicate by check mark whether the company is a shell company (as defined in Rule 405 of the Securities Act of 1933, Rule 12b-2 of the Exchange Act of 1934 and Rule 15c2-11 of the Exchange Act of 1934):

Yes: ☐ No: ☒

Indicate by check mark whether the company's shell status has changed since the previous reporting period:

Yes: ☐ No: ☒

Change in Control

Indicate by check mark whether a Change in Control⁴ of the company has occurred during this reporting period:

Yes: ☐ No: ☒

⁴ "Change in Control" shall mean any events resulting in:

- (i) Any "person" (as such term is used in Sections 13(d) and 14(d) of the Exchange Act) becoming the "beneficial owner" (as defined in Rule 13d-3 of the Exchange Act), directly or indirectly, of securities of the Company representing fifty percent (50%) or more of the total voting power represented by the Company's then outstanding voting securities;
- (ii) The consummation of the sale or disposition by the Company of all or substantially all of the Company's assets;
- (iii) A change in the composition of the Board occurring within a two (2)-year period, as a result of which fewer than a majority of the directors are directors immediately prior to such change; or
- (iv) The consummation of a merger or consolidation of the Company with any other corporation, other than a merger or consolidation which would result in the voting securities of the Company outstanding immediately prior thereto continuing to represent (either by remaining outstanding or by being converted into voting securities of the surviving entity or its parent) at least fifty percent (50%) of the total voting power represented by the voting securities of the Company or such surviving entity or its parent outstanding immediately after such merger or consolidation.

1) Name and address(es) of the issuer and its predecessors (if any)

In answering this item, provide the current name of the issuer and names used by predecessor entities, along with the dates of the name changes.

Brite-Strike Tactical Illumination Products Inc F/K/A Global ONE Distribution & Merchandising Inc. April 2008.
We have no prior history on Global One.

Current State and Date of Incorporation or Registration; Delaware October 19,2006
Standing in this jurisdiction: (e.g. active, default, inactive): active

Prior Incorporation Information for the issuer and any predecessors during the past five years:
none

Describe any trading suspension or halt orders issued by the SEC or FINRA concerning the issuer or its predecessors since inception:

none

List any stock split, dividend, recapitalization, merger, acquisition, spin-off, or reorganization either currently anticipated or that occurred within the past 12 months:

none

Address of the issuer's principal executive office:

1145 Franklin Street Duxbury MA 02332

Address of the issuer's principal place of business:

X Check if principal executive office and principal place of business are the same address:

1145 Franklin Street Duxbury MA 02332

Has the issuer or any of its predecessors been in bankruptcy, receivership, or any similar proceeding in the past five years?

No: ☒ Yes: ☐ If Yes, provide additional details below:

2) Security Information

Transfer Agent

Name: Pacific Stock Transfer
Phone: 702-361-3033
Email: billymiller@pacificstocktransfer.com
Address: 6725 Via Ausi Parkway S300 Las Vegas NV 89119

Publicly Quoted or Traded Securities:

The goal of this section is to provide a clear understanding of the share information for its publicly quoted or traded equity securities. Use the fields below to provide the information, as applicable, for all outstanding classes of securities that are publicly traded/quoted.

Trading symbol:	BSTK	
Exact title and class of securities outstanding:	<u>common</u>	
CUSIP:	<u>11041N206</u>	
Par or stated value:	<u>.01</u>	
Total shares authorized:	<u>400,000,000</u>	as of date: <u>March 31,2024</u>
Total shares outstanding:	<u>72,550,144</u>	as of date: <u>March 31,2024</u>
Total number of shareholders of record:	<u>211</u>	as of date <u>March 31,2024</u>

Please provide the above-referenced information for all other publicly quoted or traded securities of the issuer.

n/a

Other classes of authorized or outstanding equity securities that do not have a trading symbol:

The goal of this section is to provide a clear understanding of the share information for its other classes of authorized or outstanding equity securities (e.g., preferred shares that do not have a trading symbol). Use the fields below to provide the information, as applicable, for all other authorized or outstanding equity securities.

Exact title and class of the security:	Preferred	Par or stated value:	<u>.01</u>
Total shares authorized:	<u>20,000,000</u>	as of date:	<u>March 31,2024</u>
Total shares outstanding:	<u>0</u>	as of date:	<u>March 31,2024</u>
Total number of shareholders of record:	<u>0</u>	as of date:	<u>March 31,2024</u>

Please provide the above-referenced information for all other classes of authorized or outstanding equity securities.

n/a

Security Description:

The goal of this section is to provide a clear understanding of the material rights and privileges of the securities issued by the company. Please provide the below information for each class of the company's equity securities, as applicable:

1. For common equity, describe any dividend, voting and preemption rights.

No dividend,1 vote per share.

2. For preferred stock, describe the dividend, voting, conversion, and liquidation rights as well as redemption or sinking fund provisions.

None issued

3. Describe any other material rights of common or preferred stockholders.

None

4. Describe any material modifications to rights of holders of the company's securities that have occurred over the reporting period covered by this report.

none

3) Issuance History

*The goal of this section is to provide disclosure with respect to each event that resulted in any changes to the total shares outstanding of any class of the issuer's securities **in the past two completed fiscal years and any subsequent interim period.***

Disclosure under this item shall include, in chronological order, all offerings and issuances of securities, including debt convertible into equity securities, whether private or public, and all shares, or any other securities or options to acquire such securities, issued for services. Using the tabular format below, please describe these events.

A. Changes to the Number of Outstanding Shares for the two most recently completed fiscal years and any subsequent period.

Indicate by check mark whether there were any changes to the number of outstanding shares within the past two completed fiscal years:

No: ☒ Yes: ☐ (If yes, you must complete the table below)

Shares Outstanding <u>Opening Balance:</u> Date <u>March 31, 2024</u> Common: <u>72,550,144</u> Preferred: <u>0</u>			*Right-click the rows below and select "Insert" to add rows as needed.						
Date of Transaction	Transaction type (e.g., new issuance, cancellation, shares returned to treasury)	Number of Shares Issued (or cancelled)	Class of Securities	Value of shares issued (\$/per share) at Issuance	Were the shares issued at a discount to market price at the time of issuance? (Yes/No)	Individual/ Entity Shares were issued to. ***You must disclose the control person(s) for any entities listed.	Reason for share issuance (e.g. for cash or debt conversion) - OR- Nature of Services Provided	Restricted or Unrestricted as of this filing.	Exemption or Registration Type.
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____	_____	_____	_____	_____
Shares Outstanding on Date of This Report: <u>Ending Balance:</u> Date <u>March 31, 2024</u> Common: <u>72,550,144</u> Preferred <u>0</u>									

Example: A company with a fiscal year end of December 31st 2023, in addressing this item for its Annual Report, would include any events that resulted in changes to any class of its outstanding shares from the period beginning on January 1, 2022 through December 31, 2023 pursuant to the tabular format above.

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

No changes since last reporting

B. Promissory and Convertible Notes

Indicate by check mark whether there are any outstanding promissory, convertible notes, convertible debentures, or any other debt instruments that may be converted into a class of the issuer's equity securities :

No: ☐ Yes: x (If yes, you must complete the table below)

Date of Note Issuance	Outstanding Balance (\$)	Principal Amount at Issuance (\$)	Interest Accrued (\$)	Maturity Date	Conversion Terms (e.g. pricing mechanism for determining conversion of instrument to shares)	Name of Noteholder. *** You must disclose the control person(s) for any entities listed.	Reason for Issuance (e.g. Loan, Services, etc.)
<u>6/19/2019</u>	<u>81,900</u>	<u>81900</u>		<u>2039</u>		<u>SBA TREASURY</u>	<u>COVID</u>
<u>3/15/2023</u>	<u>100,000</u>	<u>100,000</u>		<u>2028</u>		<u>PP LOAN</u>	<u>CONSOLIDATION</u>

*****Control persons for any entities in the table above must be disclosed in the table or in a footnote here.**

Use the space below to provide any additional details, including footnotes to the table above:

4) Issuer's Business, Products and Services

The purpose of this section is to provide a clear description of the issuer's current operations. Ensure that these descriptions are updated on the Company's Profile on www.OTCMarkets.com.

A. Summarize the issuer's business operations (If the issuer does not have current operations, state "no operations")

Designs and manufactures micro circuit LED lights and portable lighting for marine, fishing, law enforcement, military.

B. List any subsidiaries, parent company, or affiliated companies.

Brite Strike Technologies Inc operating company.

C. Describe the issuers' principal products or services.

D. Designs and manufactures micro circuit LED lights and portable lighting for marine, fishing, law enforcement, military.

5) Issuer's Facilities

The goal of this section is to provide investors with a clear understanding of all assets, properties or facilities owned, used or leased by the issuer and the extent in which the facilities are utilized.

In responding to this item, please clearly describe the assets, properties or facilities of the issuer. Describe the location of office space, data centers, principal plants, and other property of the issuer and describe the condition of the properties. Specify if the assets, properties, or facilities are owned or leased and the terms of their leases. If the issuer does not have complete ownership or control of the property, describe the limitations on the ownership.

Lease office, Warehouse space for 1 year lease. 1145 Franklin Street Duxbury MA 02332 prime property warehouse rt 3A Kingston Ma

6) All Officers, Directors, and Control Persons of the Company

Using the table below, please provide information, as of the period end date of this report, regarding all officers and directors of the company, or any person that performs a similar function, regardless of the number of shares they own.

In addition, list all individuals or entities controlling 5% or more of any class of the issuer's securities.

If any insiders listed are corporate shareholders or entities, provide the name and address of the person(s) beneficially owning or controlling such corporate shareholders, or the name and contact information (City, State) of an individual representing the corporation or entity. Include Company Insiders who own any outstanding units or shares of any class of any equity security of the issuer.

The goal of this section is to provide investors with a clear understanding of the identity of all the persons or entities that are involved in managing, controlling or advising the operations, business development and disclosure of the issuer, as well as the identity of any significant or beneficial owners.

Names of All Officers, Directors, and Control Persons	Affiliation with Company (e.g. Officer Title /Director/Owner of 5% or more)	Residential Address (City / State Only)	Number of shares owned	Share type/class	Ownership Percentage of Class Outstanding	Names of control person(s) if a corporate entity
<u>Glenn Bushee</u>	<u>CEO President</u>	<u>Duxbury MA</u>	<u>16,859,373</u>	<u>COMMON</u>	<u>23.3</u>	
<u>Sarah Bushee</u>	<u>Executive VP</u> <u>Corp Sec</u>	<u>Duxbury MA</u>	<u>3517,500</u>	<u>COMMON</u>	<u>5.0</u>	
<u>Thomas Hagerty</u>	<u>Investor</u>	<u>Boston MA</u>	<u>15,000,000</u>	<u>COMMON</u>	<u>20.6</u>	
<u>Cede CO</u>	Investor	<u>New York</u>	<u>11,667,097</u>	<u>COMMON</u>	<u>16.0</u>	
Jon Neal	Director	Kingston MA	0	N/A	0	

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, log in to www.OTCIQ.com to update your company profile.

7) Legal/Disciplinary History

A. Identify and provide a brief explanation as to whether any of the persons or entities listed above in Section 6 have, in the past 10 years:

1. Been the subject of an indictment or conviction in a criminal proceeding or plea agreement or named as a defendant in a pending criminal proceeding (excluding minor traffic violations);

No

2. Been the subject of the entry of an order, judgment, or decree, not subsequently reversed, suspended or vacated, by a court of competent jurisdiction that permanently or temporarily enjoined, barred, suspended or otherwise limited such person's involvement in any type of business, securities, commodities, financial- or investment-related, insurance or banking activities;

No

3. Been the subject of a finding, disciplinary order or judgment by a court of competent jurisdiction (in a civil action), the Securities and Exchange Commission, the Commodity Futures Trading Commission, a state securities regulator of a violation of federal or state securities or commodities law, or a foreign regulatory body or court, which finding or judgment has not been reversed, suspended, or vacated;

No

4. Named as a defendant or a respondent in a regulatory complaint or proceeding that could result in a "yes" answer to part 3 above; or

No

5. Been the subject of an order by a self-regulatory organization that permanently or temporarily barred, suspended, or otherwise limited such person's involvement in any type of business or securities activities.

No

6. Been the subject of a U.S Postal Service false representation order, or a temporary restraining order, or preliminary injunction with respect to conduct alleged to have violated the false representation statute that applies to U.S mail.

No

B. Describe briefly any material pending legal proceedings, other than ordinary routine litigation incidental to the business, to which the issuer or any of its subsidiaries is a party to or of which any of their property is the subject. Include the name of the court or agency in which the proceedings are pending, the date instituted, the principal parties thereto, a description of the factual basis alleged to underlie the proceeding and the relief sought. Include similar information as to any such proceedings known to be contemplated by governmental authorities.

None

8) Third Party Service Providers

Provide the name, address, telephone number and email address of each of the following outside providers. You may add additional space as needed.

Confirm that the information in this table matches your public company profile on www.OTCMarkets.com. If any updates are needed to your public company profile, update your company profile.

Securities Counsel (must include Counsel preparing Attorney Letters).

Name: Clifford J Hunt
Address 1: 8200 Seminole Blvd Seminole Florida 33772
Phone: 727-471-04444
Email: cjh@huntlawgrp.com

Accountant or Auditor

Name: Sue Defelice
Firm: One Point Accounting
Address 1: 159 Samoset Plymouth MA 02360
Phone: 508-747-3070
Email: sue@onpoint-accounting.com

All other means of Investor Communication:

X (Twitter): http:twitter com/britestrike
Facebook: www.facebook.com/britestrike

[

Other Service Providers

Provide the name of any other service provider(s) that **that assisted, advised, prepared, or provided information with respect to this disclosure statement**. This includes counsel, broker-dealer(s), advisor(s), consultant(s) or any entity/individual that provided assistance or services to the issuer during the reporting period.

Name: Keith Kahn
Firm: Faw Casson
Nature of Services: accountant
Address 1: 160 Green Tree Drive Suite 203 Dover DE 19904
Phone: 302-674-4305
Email: KSK@FAWCASSON.COM

9) Disclosure & Financial Information

A. This Disclosure Statement was prepared by (name of individual):

Name: Sue Defelice
Title: EA
Relationship to Issuer: Accountant

B. The following financial statements were prepared in accordance with:

- ☐ IFRS
☒ U.S. GAAP

C. The following financial statements were prepared by (name of individual):

Name: Sue Defelice

Title: EA

Relationship to Issuer: Accountant

Describe the qualifications of the person or persons who prepared the financial statements:⁵ CPA Accounting Services

Provide the following qualifying financial statements:

- Audit letter, if audited;
- Balance Sheet;
- Statement of Income;
- Statement of Cash Flows;
- Statement of Retained Earnings (Statement of Changes in Stockholders' Equity)
- Financial Notes

Financial Statement Requirements:

- Financial statements must be published together with this disclosure statement as one document.
- Financial statements must be "machine readable". Do not publish images/scans of financial statements.
- Financial statements must be presented with comparative financials against the prior FYE or period, as applicable.
- Financial statements must be prepared in accordance with U.S. GAAP or International Financial Reporting Standards (IFRS) but are not required to be audited.

⁵ The financial statements requested pursuant to this item must be prepared in accordance with US GAAP or IFRS and by persons with sufficient financial skills.

BRITE-STRIKE
TECHNOLOGIES INC.
CONSOLIDATED BALANCE
SHEET
ACCRUAL BASIS
(UNAUDITED)

	December 31 ,2023	March 31, 2024
CURRENT ASSETS		
Cash	\$ 18,748	\$ 7,261
Inventory	\$ 55,642	\$ 55,642
Accounts receivable	\$ 7,019	\$ 11,092
	<u>\$ 81,409</u>	<u>\$ 73,995</u>
FURNITURE AND EQUIPMENT, NET	\$ 47,010	\$ 47,010
	<u><u>\$ 128,419</u></u>	<u><u>\$ 121,005</u></u>
TOTAL ASSETS		
LIABILITIES AND STOCKHOLDER'S EQUITY		
CURRENT LIABILITIES		
Accounts Payable	\$ -	\$ -
Sales Tax	\$ 64	\$ 14
Payroll Tax	\$ -	\$ -
Loan payable -other	\$ 151,678	\$ 159,275
Line of Credit	\$ 27,918	\$ 25,818
TOTAL CURRENT LIABILITIES	<u>\$ 179,661</u>	<u>\$ 185,108</u>
SHAREHOLDER'S EQUITY		
Common stock - \$.01000 par value, 400,000,000 shares authorized; 72,550,144 shares issued and outstanding at March 31, 2024		
Additional paid-in-capital	\$ 2,994,474	\$ 2,994,474
(Deficit) accumulated during the development stage	\$ (3,045,716)	\$ (3,052,544)
(Deficit) for the operating period ending March 31, 2024	<u>\$ -</u>	<u>\$ (6,033)</u>
TOTAL SHAREHOLDERS' EQUITY	<u>\$ (51,242)</u>	<u>\$ (64,102)</u>
TOTAL LIABILITIES AND SHAREHOLDERS' EQUITY	<u><u>\$ 128,419</u></u>	<u><u>\$ 121,005</u></u>

BRITE-STRIKE TECHNOLOGIES
INC.
CONSOLIDATED STATEMENTS
OF INCOME
ACCRUAL BASIS
(UNAUDITED)

	December 31 ,2023	March 31, 2024
Sales	\$ 19,994	\$ 28,888
Cost of Goods	\$ 11,045	\$ 14,214
Gross Profit	<u>\$ 8,948</u>	<u>\$ 14,674</u>
Advertising / Marketing	\$ 888	\$ 1,720
Office Expenses	\$ 10,645	\$ 6,549
Other Expenses	\$ 4,347	\$ 7,718
Payroll Expenses		
Management	\$ -	\$ -
Sales	\$ 6,259	\$ 4,719
Taxes	\$ -	\$ -
Total Payroll	<u>\$ 6,259</u>	<u>\$ 4,719</u>
Total Expenses	<u>\$ 22,139</u>	<u>\$ 20,706</u>
Net (Loss)	<u>\$ (13,191)</u>	<u>\$ (6,033)</u>

Brite-Strike Technologies USA
Statement of Cash Flows

	<u>Oct - Dec 2023</u>	<u>Jan - Mar 2024</u>
OPERATING ACTIVITIES		
Net Income	\$ (13,798.86)	\$ (6,032.71)
Adjustments to reconcile Net Income to Net Cash provided by operations:		
Accounts Receivable	\$ 15,238.89	\$ (4,073.00)
Inventory Asset	\$ 2,338.99	\$ (5,627.93)
Accounts Payable	\$ -	\$ -
AMEX		
line of credit	\$ (1,400.00)	\$ (2,100.00)
MASS DEPARTMENT OF REVENUE Payable	\$ (122.16)	\$ (50.32)
Total Adjustments to reconcile Net Income to Net Cash provided by operations:	<u>\$ 16,055.72</u>	<u>\$ (11,851.25)</u>
Net cash provided by operating activities	<u>\$ 2,256.86</u>	<u>\$ (17,883.96)</u>
INVESTING ACTIVITIES		
trademarks		
Net cash provided by investing activities		
FINANCING ACTIVITIES		
Loan Payable - SB	\$ 3,408.00	\$ 7,597.23
SBA Treasury Loan	\$ (1,200.00)	\$ (1,200.00)
Net cash provided by financing activities	<u>\$ 2,208.00</u>	<u>\$ 6,397.23</u>
Net cash increase for period	<u>\$ 4,464.86</u>	<u>\$ (11,486.73)</u>
Cash at beginning of period	\$ 14,282.74	\$ 18,747.60
Cash at end of period	<u>\$ 18,747.60</u>	<u>\$ 7,260.87</u>

Statement of Stockholders Equity
Brite Strike

	Common Stock Issued		Paid-in	Retained	Total
	Shares	Amount	Capital	Earnings (Accumulated Deficit)	Shareholder's Equity
Q1 2024	72,550,144	725,501.00	2,994,474.00	(3,052,544)	(58,070.00)
Net Income				(6,033)	(6,033.00)
Q1 2024	72,550,144.00	725,501.00	2,994,474.00	(3,058,577)	(64,103.00)

BRITE-STRIKE TACTICAL ILLUMINATION PRODCUTS INC.

NOTES TO FINANCIAL INVESTORS STATEMENTS Q1 2024 (UNAUDITED)

NOTE 1. ORGANIZATION BACKGROUND AND OPERATIONS

Brite-Strike Tactical Illumination Products Inc. incorporated in as a Delaware Corp. in 2008 after going public as a non-reporting pink sheet company via the purchase of a shell corporation, Global One. The company operated out of Massachusetts as a Delaware Corp. Brite-Strike Technologies Inc.. The public entity could not be the same name (a FINRA requirement) so the operating company, Brite-Strike Technologies Inc. is a wholly owned subsidiary or the public entity; Brite-Strike Tactical Illumination Products Inc. The company files as a combined entity with the State of Delaware, Massachusetts and Federal.

The Company was originally focused on design and manufacture of tactical flashlights and was the first to offer a full line of LED lights when the industry was incandescent light bulbs. Brite-Strike holds numerous patents related to LED and chip-based technology. The company developed a unique micro-circuit, ultra-thin LED platform called APALS® or All-Purpose Adhesive Light Strips that have a wide range of derivative products that range from IR lights for military use, visible light in multiple colors for use in lighted police traffic gloves, lighted sport gloves for cycling and walking, lighted kayak/paddleboard gloves, kayak/SUP safety lights, cooler lights, tacklebox lights, fishing lights. The APALS® line up is essentially a modern-day replacement for chemical lights sticks, a 1950s technology.

APALS® have five issued US Utility Patents as well as International with others pending that cover the microcircuit design and platform as well as multiple registered trademarks.

The IP portfolio is valued at \$2.5M-\$3M not including pending patents on Bug-Strike® and UV-Mask-Strike™.

In March of 2020 the company developed a UV light version to fit in an N-95 mask and others in UV-A and developed a prototype in UV-C. As Far UV-C light (222nm) technology develops and becomes small enough for the APALS® platform the company hopes to partner with a major manufacturer of N-95 masks to develop a product that can fit inside an N-95 mask to kill known pathogens including Sars-2 and proceed with NIOSH testing and approval and eventually FDA approval. The company received an FDA EUA file number. The company see this is a promising long term revenue stream.

The company has in testing a new product called Brite-Strike® Bug-Strike™ that has been in development since 2016 with initial testing expected to be completed by July 2021. Bug-Strike™ is a light based insect repelling system that uses IR or infrared, UV or Ultraviolet and near UV aka “Blue Light” in combination to repel mosquitoes, blackflies, deer flies, brown flies and many other flying insects. The company believes that this technology will become the standard for non-chemical personal insect repelling and be a major revenue stream beginning in 2023. The system was based on a Gates Foundation Study using IR Light to create a mosquito repelling barrier on a large scale. We used the basis of that knowledge gained to create a low powered version that can create an insect repelling barrier of around 12”. This allows a person to keep mosquitoes and other insects away from their face and head if placed on the top or visor of a hat. A person can cover the rest of their body but there is a need to keep the area around the face and eyes insect free from military, law enforcement, camping, fishing, hunting, hiking, baby strollers and many other uses without the use of harmful chemicals on the skin. We have semi-pro baseball players using the product.

In December 2021 the company applied for a registered trademark for the brand Bug-Strike™ which has granted by the USPTO in 2022.

The company received a full Utility Patent on Bug-Strike in September 2023. We can now offer the product in the market with a high confidence level that we will not get knocked off.

The company has also filed for a US Provisional Patent for a new tiny low-cost shark deterring device called Shark-Strike™ and has begun initial testing in Florida and Australia.

IP valuation: The current IP portfolio has a market value of around \$2.5 to \$3.0M and with the addition of the Provisional Patent and expected issuance of a full Utility Patent on Bug-Strike™ and the tradename the valuation should be at \$3M plus.

The BOD initiated a debt consolidation initiative voted on at the 2022 Annual meeting to consolidate several small loans to a single loan from a private party at a favorable rate of 5.5% for five years. Management was concerned that the quickly rising interest rates would impact some of the loans that were at an adjustable rate. The consolidation loan resolves the issue and assures that margins and EBITA are not negatively impacted going forward. The total company debt is approximately \$178,000 between an SBA loan and the consolidation loan. Most of the debt was incurred during the Covid pandemic to maintain facilities and staff. The company reduced overhead and staff two years ago to levels that assures profitable ongoing operations.

NOTE 2. ACCOUNTING POLICIES

The company uses GAPP approved accounting principals on a cash basis for tax accounting and accrual for accounting of product sales.

NOTE 3. STOCK BASED COMPANSATION:

The company accounts for stock-based compensation under the provisions of ASC 718 which requires the measurement and recognition of share-based payment awards to directors and executives. Executive and consulting concerns may receive deferred compensation by stock at 2.5 times the cash value at the average daily trading price equivalent if the company is cash constrained. The company has 20,000,000 shares of preferred stock and 12,000,000 options authorized but not issued that will be used for deferred compensation.

RESEARCH AND DEVELOPMENT & INTELLECTUAL PROPERTY RIGHTS:

In 2023 R&D and IP and product development remains our biggest cost by design. The company is intensely focused on developing new unique LED based products that have no competitors and protecting them with strong IP, patents and registered trademarks.

Exploratory Committee/Five Year plan:

The company has an advisory committee to develop a five-year plan to diversify and sell IP on a certain IP that no longer fits in the future growth plan. This includes our Flexaton BIL[®] and Tactical Balls[®] RID. Brite-Strike is focused on developing new uses for its APALS[®] micro circuit platform as it transitions its focus as a technology company and not just tactical illumination products company.

NOTE 4: SALES AND SALES STRATEGY

New Business Opportunities:

We had seen an upturn in for orders from our OEM fishing customers in 2023 after a drop-off in 2022 due to inability to get their products delivered from China that has begun to recover. We still see an Asian supply chain issues but have been able to navigate the choppy waters and maintain production across the product line. In 2022 we shifted toward selling direct to consumer and opened a company store on Amazon Marketplace. This is our long- term strategy to better control our retail channel, dramatically increase profit per sku and focus on our unique, patented products that have no direct competitor. On several key items we are typically “winning the buy box” 75-78% of the time. We have reduced our overhead by cutting out in person trade shows for 2022 as key buyer attendance had declined due to lingering Covid concerns. We continue to increase visibility via social media and low-cost sponsorship opportunities. For 2024 we will be looking for new OEM partners and increasing our social media presence.

Our largest OEM customer in the fishing market recently placed a \$20,000 order for APALS based on significant demand due to numerous wins of major fishing tournaments using our APALS light. There is always a lag when innovative technology is introduced to consumers.

The company has sales direct to consumer via our website and Amazon Marketplace as well as sales to the US military and NATO countries and works with ADS for DLA/TLS military sales, FBI, State and Regional Law Enforcement, Galls, Southern Police, Grainger for both municipal and commercial entities. Spearpoint for Australia and New Zealand, Karriomore UK and EU. Consumer sales are through Amazon sold and shipped by Amazon, Zoro, Walmart.com and others. The company has OEM co-branded partnerships in place where it strategically makes sense with the top players in the sector. One example of this is a co-branded OEM partnership with Pro-Troll Fishing that has wide international distribution at the major big box retailers such as Walmart, Bass-Pro/Cabela's, Big Rock Sports Wholesale, Worldwide Wholesale. These wholesale and retail venues require service at the wholesale and retail store level that our wholesale/distributor partners can provide.

10) Issuer Certification

Principal Executive Officer:

The issuer shall include certifications by the chief executive officer and chief financial officer of the issuer (or any other persons with different titles but having the same responsibilities) in each Quarterly Report or Annual Report.

The certifications shall follow the format below:

I, Glenn C Bushee certify that:

1. I have reviewed this Disclosure Statement for Brite-Strike Tactical Illumination Products Inc
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 22,2024

Glenn C Bushee CEO

(/S/Glenn C Bushee CEO)

Principal Financial Officer:

I, Glenn C Bushee certify that:

1. I have reviewed this Disclosure Statement for Brite-Strike Tactical Illumination Products Inc
2. Based on my knowledge, this disclosure statement does not contain any untrue statement of a material fact or omit to state a material fact necessary to make the statements made, in light of the circumstances under which such statements were made, not misleading with respect to the period covered by this disclosure statement; and
3. Based on my knowledge, the financial statements, and other financial information included or incorporated by reference in this disclosure statement, fairly present in all material respects the financial condition, results of operations and cash flows of the issuer as of, and for, the periods presented in this disclosure statement.

April 22,2024

Glenn C Bushee CFO

(/S/Glenn C Bushee CFO)